

## Goldining Token

Your guide to the world of Bitcoin, the globe's most popular cryptocurrency, and accessible mining



gomining.com April 2023

## Glossary

#### **GLOSSARY**

#### **GoMining Token**

A crypto-asset management token and a user authentication tool in the company's system. It can be utilized for transactions in several projects simultaneously.

#### Bitcoin (BTC)

A decentralized digital currency generated by computing power networks. It can be used in many areas to make online payments instead of traditional fiat currencies.

#### User

A person who has received certain rights to use the company's products.

#### Holder

A person who possesses a certain number of GoMining tokens in a personal wallet and has the right to hold and handle GoMining tokens.

#### Personal account

A section on the website that only an authorized user can access. A personal account gives access to the full range of GoMining token's utility functions.

#### Staking

An opportunity to passively make a profit for owning and blocking (holding) tokens for a certain period of time.

#### NFT

A non-fungible token used as a unit of data stored on a blockchain that certifies the uniqueness of a digital resource.

### Introduction

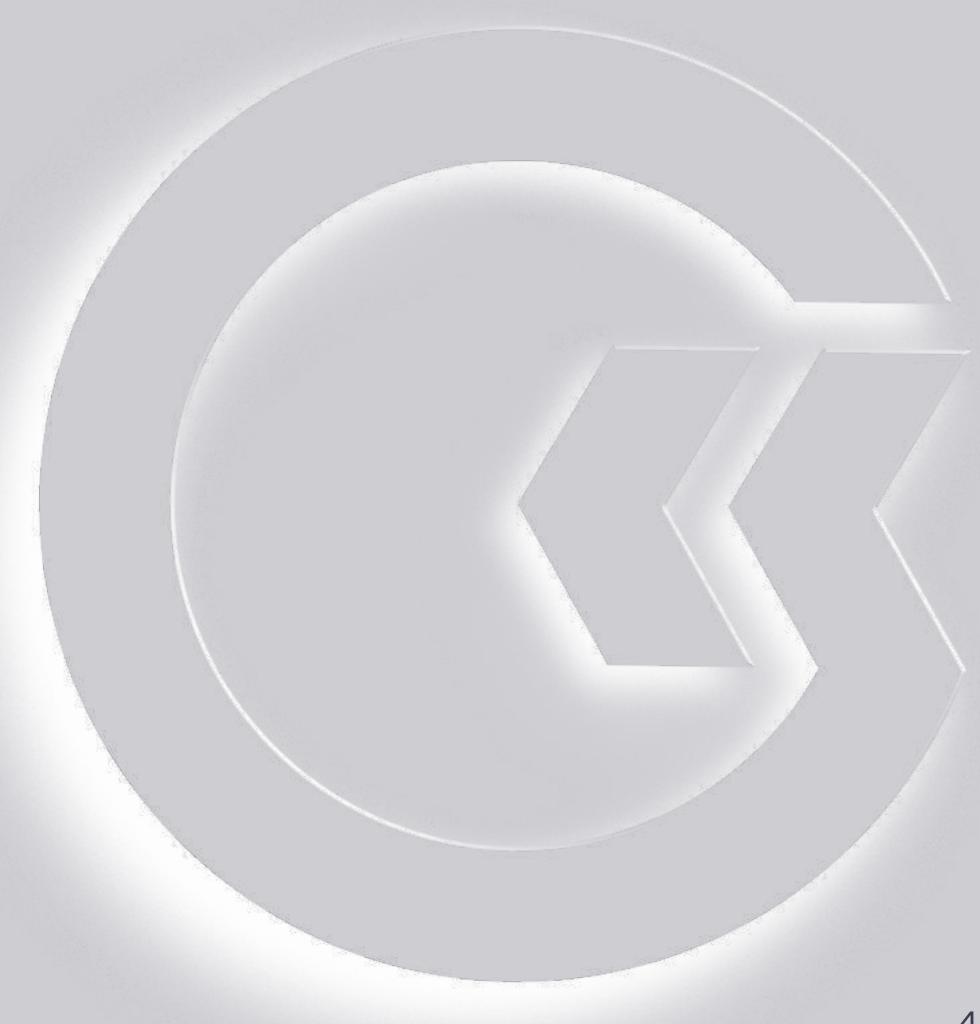
#### INTRODUCTION

### GoMining Token: a novel management tool

Given our experience (the company has been part of the cryptosphere since 2017), the major challenges, as well as existing risks of the crypto world, we decided to create the utility GoMining Token as a universal solution.

The utilitarian nature of GoMining Token is further reflected in its exchangeability for NFTs from certain collections or for goods in online stores. It can also be used to pay for a function inside a game or as payment for certain services.

The number of partners isn't limited, we are open to new integrations.



## Token Basis

GoMining tokens are issued via a smart contract on the Ethereum (ETH) and Binance Smart Chain (BSC) blockchain platforms.

ERC-20 smart contract number: 0x7Ddc52c4De30e94Be3A6A0A2b259b2850f421989

BEP-20 smart contract number: 0x7Ddc52c4De30e94Be3A6A0A2b259b2850f421989

The initial issue (100,000,000 tokens) took place in April 2021 on the Ethereum platform. Since then, the company has carried out regular GoMining Token emissions, based upon need as determined by market demand.

89.7% of the total number

**ERC-20** 

389,579,576 GoMining Tokens



10.3% of the total number

**BEP-20** 

43,356,446 GoMining Tokens



432,936,022 GoMining tokens have been issued to date. That is 389,579,576 tokens on the ERC-20 standard and 43,356,446 tokens on the BEP-20 standard.

The maximum issue (10,000,000,000,000) is determined by the amount of tokens in circulation.

Additional emissions are carried out to the team wallet: 0x46a5bb65144d22f31b381ad60a9d31ad599188f3

Tokens are then distributed to team wallets for sale: 0x46a5bb65144d22f31b381ad60a9d31ad599188f3 0x1642EEB7d6980bf5043b35cf7310d56E799defEd

GoMining Token is traded on cryptocurrency exchanges under the ticker GoMining.

The price of GoMining Token is determined solely by supply and demand.

Up-to-date information and data about all token transactions, including the amount of tokens stored in holders' crypto wallets, are listed on the websites of the blockchain explorers:

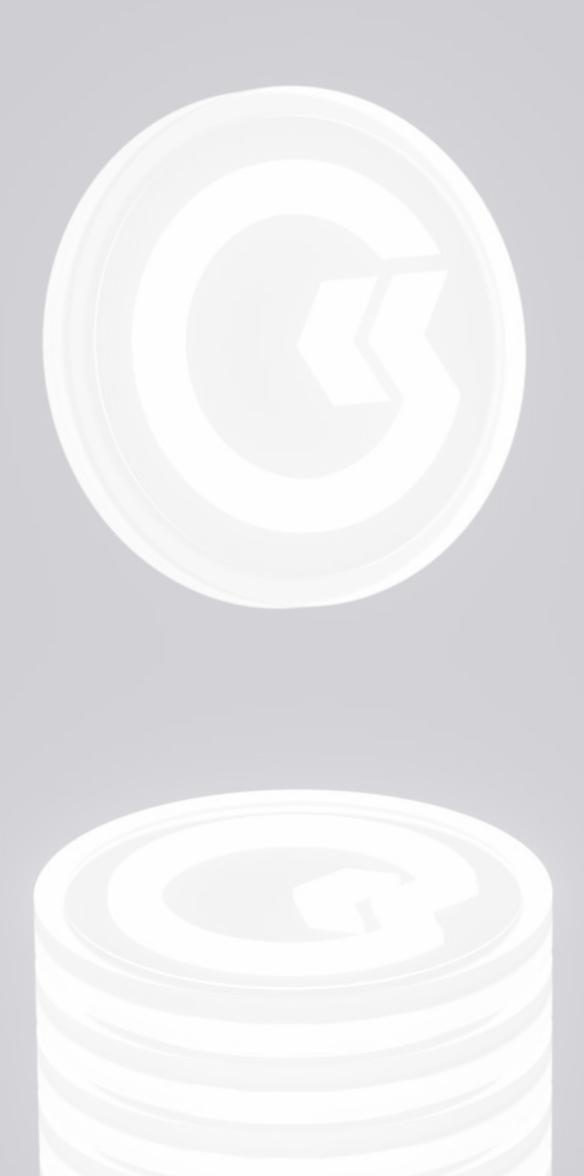
Etherscan and Bscscan, as well as on our company's website gomining.com.

### How Can GoMining Tokens Be Used?

Holders can receive income from staking GoMining tokens.

Staking GoMining token works at the expense of smart contracts, using ERC-20 protocols. They guarantee the fulfillment of obligations for users to make a profit. The company cannot influence the course of already blocked funds, burn blocked funds, or change the interest rate for already blocked deposits.

This means that if users have staked tokens according to certain conditions described in the personal account when opening a position, all obligations to them will be fulfilled exactly as prescribed.



### There are 2 staking options to choose from:

#### Fixed Staking

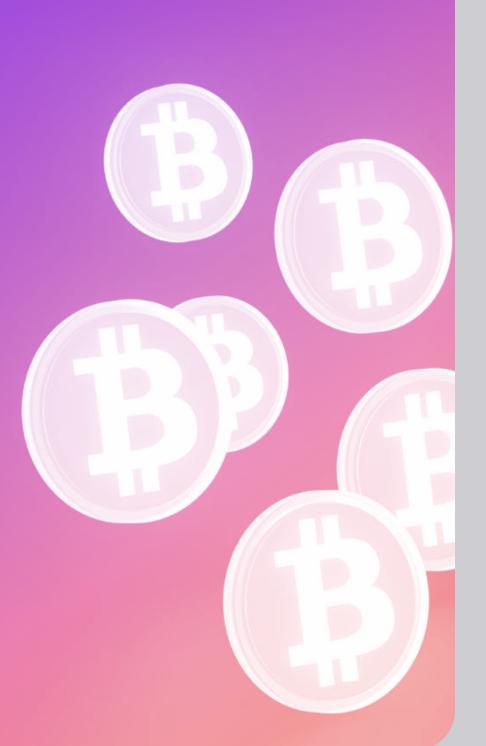
Users' tokens are blocked for 3 months at 20% per annum (APR). The annual interest rate is fixed and holders receive a guaranteed one-time profit in GoMining tokens immediately after the staking closes.



#### Flexible Staking

Users' tokens are blocked for 3 months at a floating percentage. Throughout the entire staking period, users make a profit in BTC every day after investing.

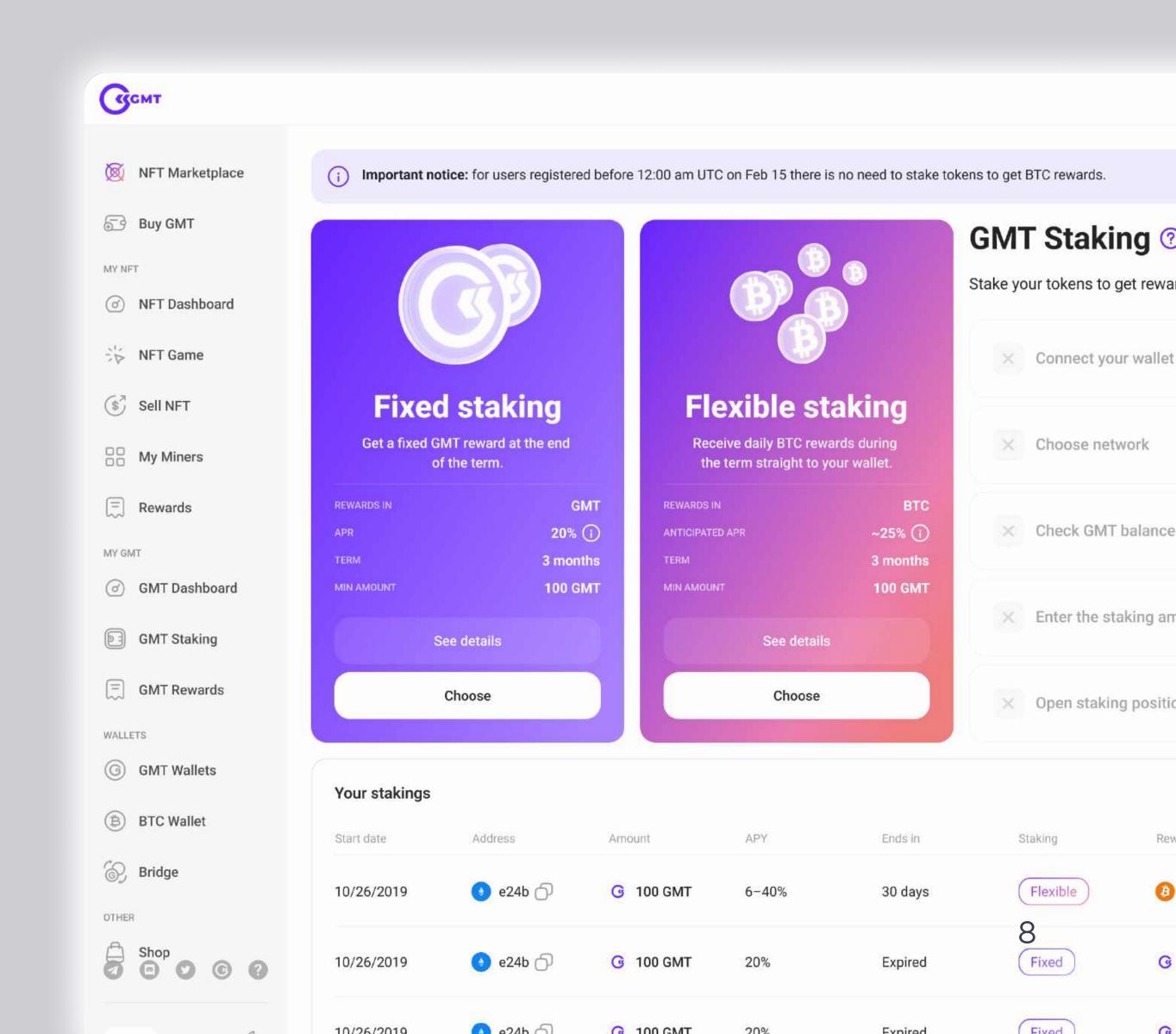
The interest rate in flexible staking depends on a lot of factors, such as mining equipment market peculiarities, mining complexity, BTC price, and the general market conditions for cryptocurrencies.



In order to receive income from staking, holders must open and close a position themselves on the page GoMining Staking.

Users can restake GoMining tokens at the end of the staking period.

\* Please note: Since the staking smart contract defines a time period in advance, the withdrawal of funds before the end of this period is not possible.



The issuer of The Greedy
Machines NFT collection uses
GoMining Token as the main
means of payment within its
project in the following situations:

#### **NFT Purchase**

Users can buy any available digital miner from The Greedy Machines collection on the company's marketplace for GoMining tokens;

#### Maintenance Fees

NFT holders can pay for their digital miners with GoMining tokens;

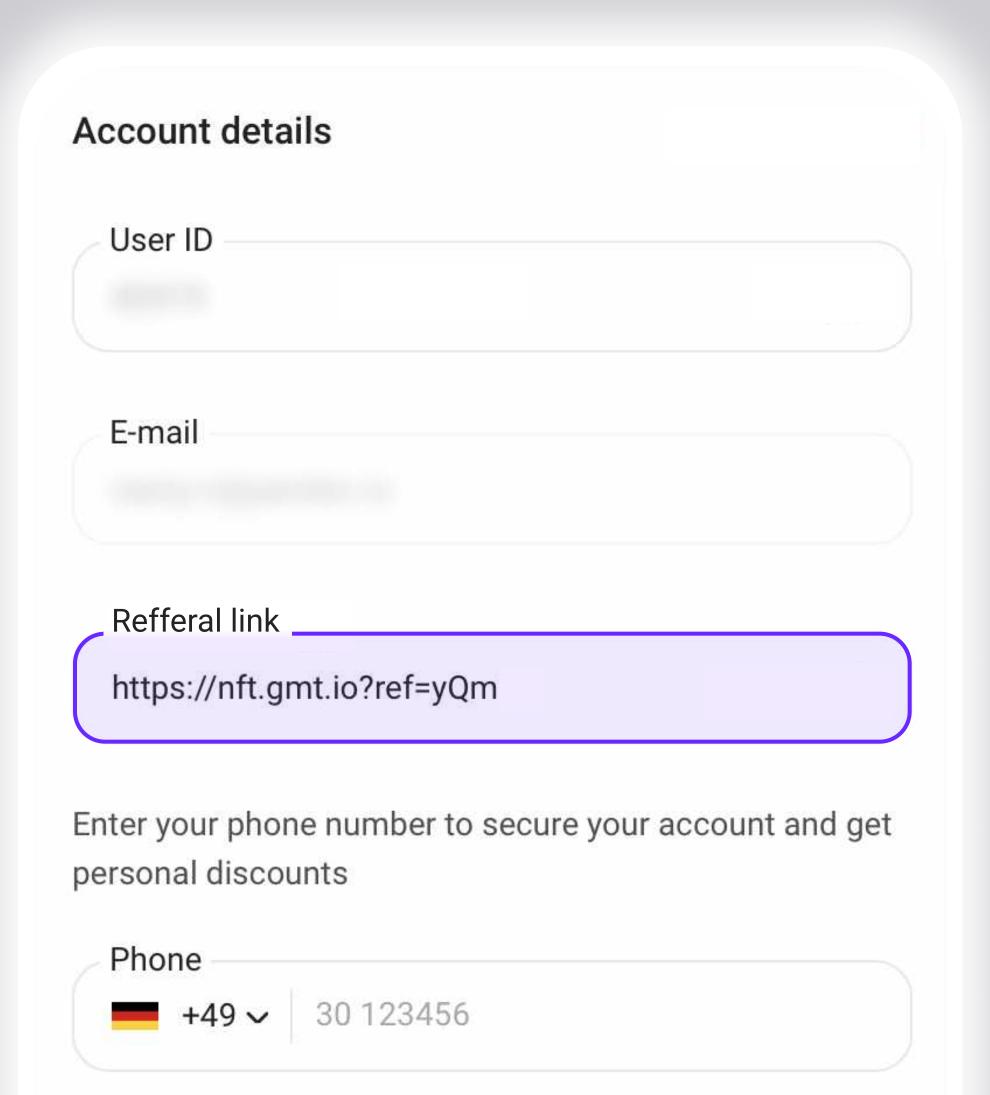


#### Royalty Via Referral Link

Each user is assigned a unique referral link that can be used to purchase NFTs. If an individual uses it to buy a digital miner from The Greedy Machines collection, a 5% royalty on the value of the purchased NFT in GoMining tokens will be transferred to the virtual wallet of the link owner;

#### Payment For Game Mechanics

Digital miner holders can pay for additional game mechanics with GoMining tokens (the list of upgrades available for an additional fee will be constantly changing and expanding);



(3) Purchase of Branded Merchandise

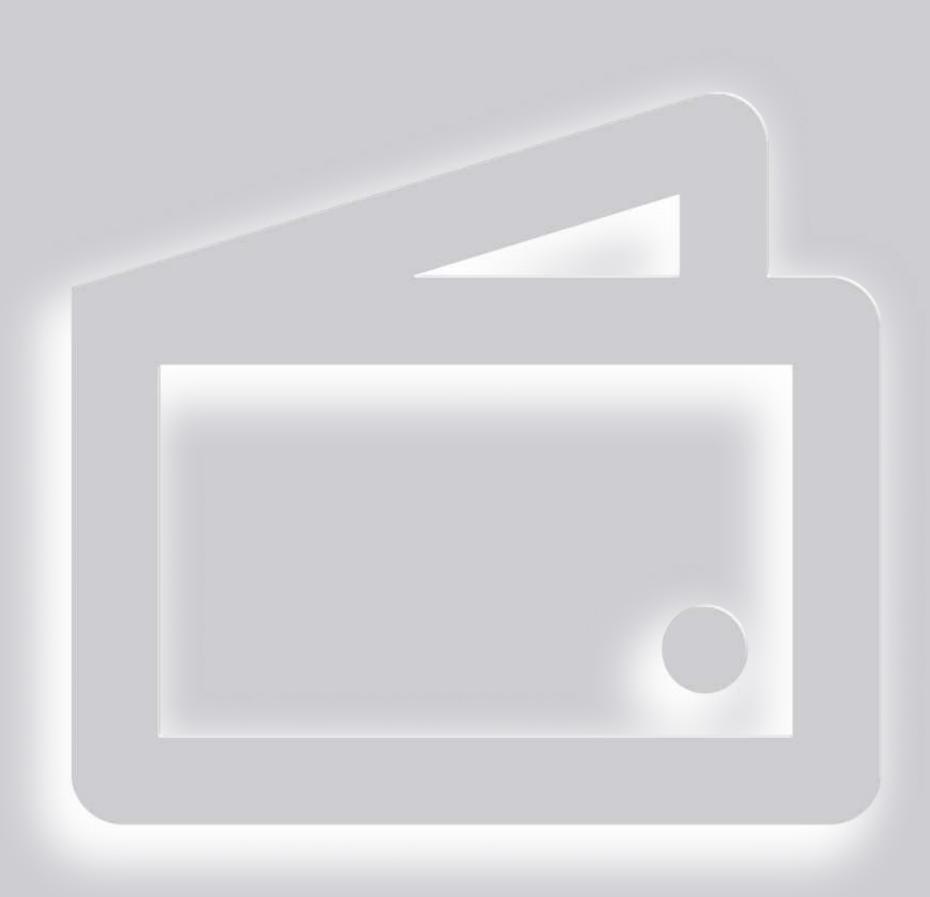
Users can buy the company's branded merchandise for GoMining tokens inside the **Shop section** of the website. This includes specially designed merchandise and useful accessories;

(4) On Chain Voting

This mechanism is currently under development and will become available shortly.



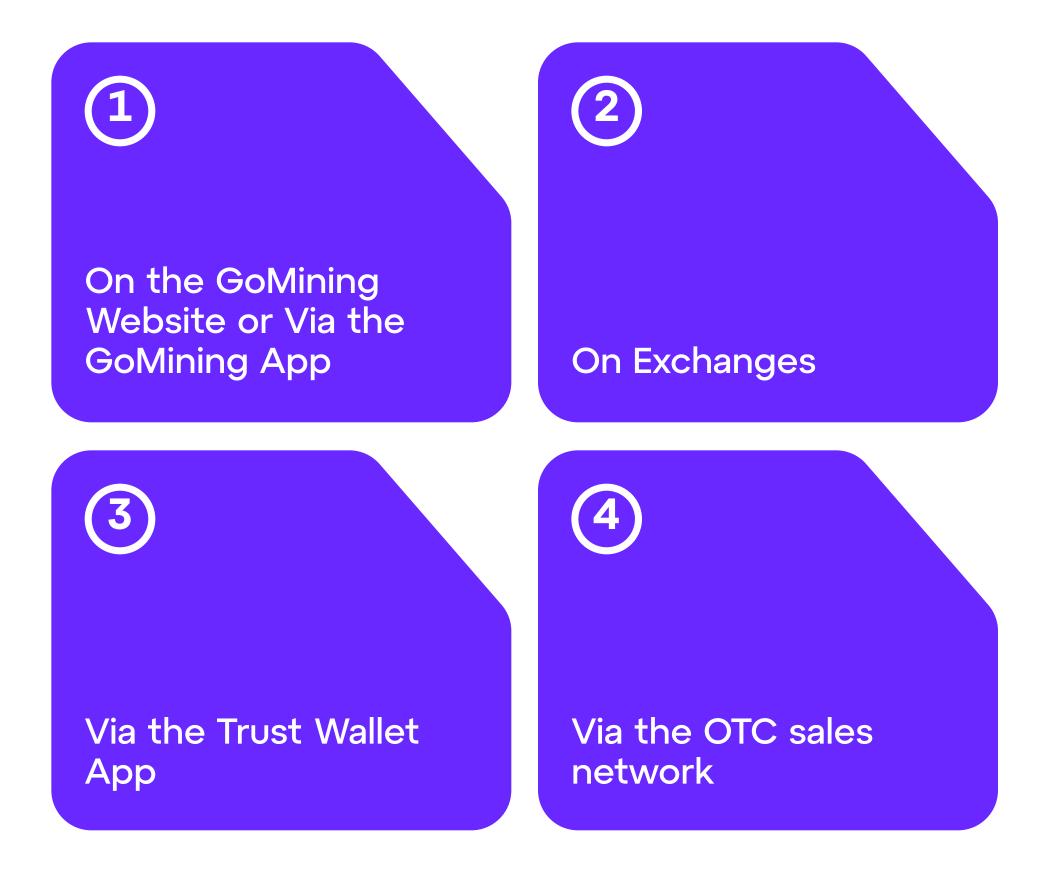
- Our company uses the GoMining Token to pay for partner services (the list of partners is not limited and is constantly changing).
- A blockchain bridge mechanism has been implemented in the personal account section. Thanks to this mechanism, users can exchange tokens on the ERC-20 network for tokens on the BEP-20 network and vice versa. The company levies a commission on such transactions in GoMining tokens to cover the costs of network transactions.
- GoMining Token is accepted by some companies as a payment for hosting (the list of companies is constantly growing).



## Token Purchase

#### Ways to buy a token

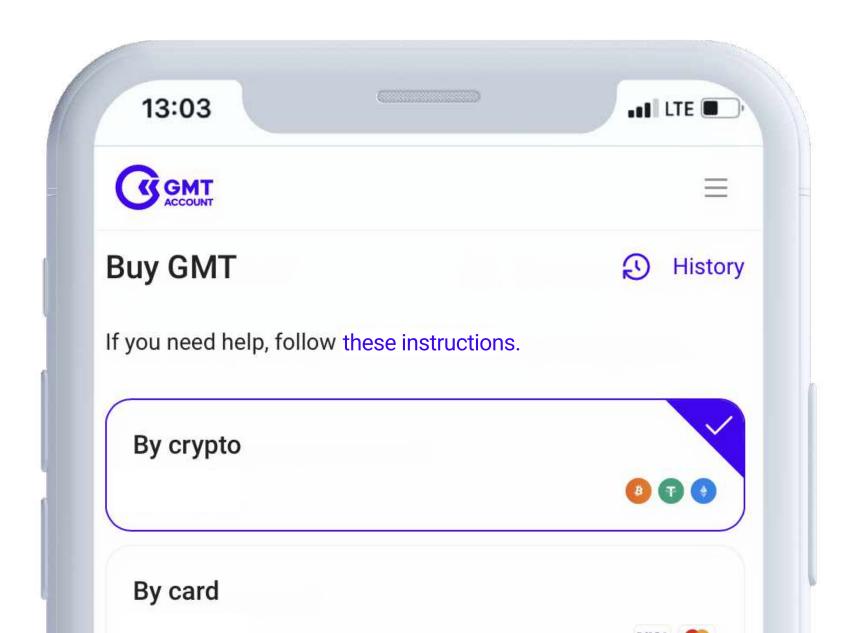
GoMining Token's price is determined by exchange quotes. In order to buy GoMining Token, a user needs to have an ERC-20 or BEP-20 address where the purchased tokens will be transferred to.



#### **TOKEN PURCHASE**

### On the GoMining website or using the GoMining app

In order to purchase tokens, a user needs to log in to a personal account on the website or on the app. The purchase can be made for cryptocurrency: BTC, ETH, or USDT (ERC-20 and TRC-20). Payment by bank card or bank transfer is also available.



Token purchase transactions using bank cards or bank transfers are carried out by the project's partners ADVcash and Simplex.

The company does not influence the price of GoMining Token. However, in order to eliminate the possibility of speculation and arbitrage concerning the price of GoMining Token, the company may occasionally sell GoMining tokens at a higher value than its market price.

Token purchase is available only to verified users who have completed the KYC process.

#### **TOKEN PURCHASE**

#### 2) On exchanges

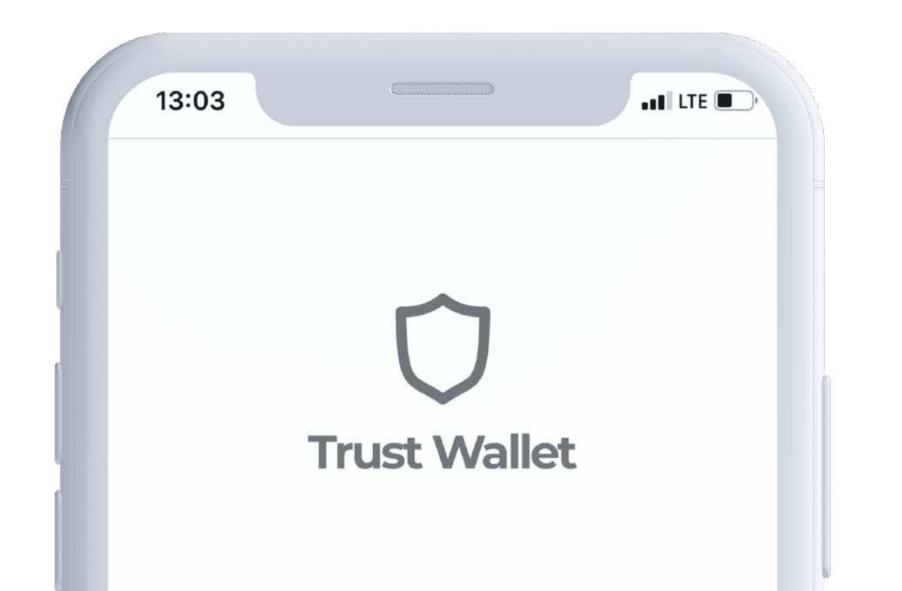
The token is traded on centralized and decentralized exchanges (DEX and CEX). The list of exchanges where the token is present is indicated on the website gomining.com.

The average market value and trading volume of the token is displayed on CoinMarketCap and CoinGecko.



#### (3) Via the Trust Wallet app

The token is available for purchase on the Trust Wallet app. To buy it there a user needs to download the application at trustwallet.com and set up an account according to the instructions provided. After registration, search for GoMining Token in the list of available tokens and purchase it.



#### TOKEN PURCHASE



#### Via the OTC sales network

The company is developing its own OTC sales network, where each representative is part of the global GoMining team.

The token can be sold using the "crypto-tocrypto" scheme, whereby a representative creates a personal link to the customer on the website at gomining.com.



# Appendix



#### Legal Aspects of Acquiring GoMining Tokens

PURCHASING GOMINING TOKENS MAY BE SUBJECT TO RISKS. PLEASE READ THE RISK WARNING STATEMENT BELOW. IF YOU DO NOT AGREE WITH THE RISK WARNING STATEMENT AND/OR IF YOU ARE NOT WILLING TO ACCEPT ALL AND/OR PART OF THE RISKS DESCRIBED BELOW, YOU SHOULD NOT PURCHASE GOMINING TOKENS. PURCHASING GOMINING TOKENS MEANS THAT YOU HAVE READ THE RISK WARNING STATEMENT, UNDERSTOOD THE RISK WARNING STATEMENT, AND ARE WILLING TO ASSUME THE RISKS DESCRIBED IN THE RISK WARNING STATEMENT IS AN INTEGRAL PART OF THE WHITE PAPER.

This Risk Warning Statement has been published on the website https://gomining.com. The purpose of this Risk Warning Statement is to provide prospective purchasers with the information on the Company's project to allow prospective purchasers to make their own decision as to whether or not they wish to proceed to purchase GoMining Token. This document does not constitute an offer or invitation, or any other sale or purchase of shares, securities, or any of the assets of the Company.

This document has not been reviewed, verified, approved, or authorized by any regulatory or supervisory authority. The following content provided is for informational purposes related to our approach of providing a solution based on blockchain technology. The following information may not be comprehensive and does not imply any elements of a contractual relationship. This document does not constitute the provision of investment or professional advisory services.

The Company does not guarantee, and accepts no legal liability whatsoever arising from or connected to, the accuracy, reliability, or completeness of any material contained in this document. It is the responsibility of prospective purchasers of GoMining tokens to undertake their own due diligence.

The publication of this document and the offering of GoMining tokens may be restricted in certain jurisdictions. It is the responsibility of any person in possession of this document and any persons wishing to purchase GoMining tokens (pursuant to the terms) to inform themselves of, and to observe, any and all laws and regulations that may be applicable to them.

GoMining tokens are not intended to constitute securities in any jurisdiction. This document does not constitute or form part of any opinion on any advice to sell, or any solicitation of any offer to purchase any GoMining tokens, nor shall it or any part of it, nor the fact of its presentation form the basis of, or be relied upon in connection with any contract or investment decision. This document does not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not lawful, or in which the person making such offer or solicitation is not qualified to do so.

This document does not constitute a prospectus or offer document in any form and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. The Company's token holders will not receive any form of dividend or any other revenue rights. Nor will the purchasers participate in a profit-sharing scheme or the profits of the Company.

Prospective purchasers should inform themselves as to the legal requirements and consequences of purchasing, holding, and disposing of GoMining tokens and any applicable exchange control regulations and taxes in the countries of their respective citizenship, residence, and/ or domicile.

Prospective purchasers are wholly responsible for ensuring that all aspects of this document and the terms are acceptable to them. The purchase of GoMining tokens may involve special risks that could lead to a loss of all or a substantial portion of the purchase amount.

The purchase of GoMining tokens is considered speculative in nature and it involves a high degree of risk. The Company does not represent, warrant, undertake, or assure that GoMining tokens are defect/virus free or will meet any specific requirements of a prospective purchaser. The prospective purchaser should only purchase GoMining tokens if the purchaser can afford a complete loss. Unless the prospective purchaser fully understands and accepts the nature and the potential risks inherent in the purchase of GoMining tokens, the purchaser should not make the purchase.

GoMining tokens do not have any rights, uses, purpose, attributes, functionalities, or features, express or implied, outside the GoMining platform. The purchase of GoMining tokens does not guarantee that the GoMining Token holder will receive any income associated with holding, using, or disposing of GoMining tokens.

The Company makes no representations or warranties, express or implied, including, without limitation, any warranties of title or implied warranties of merchantability or fitness for a particular purpose with respect to GoMining tokens and/or the GoMining platform or their utility, or the ability of anyone to receive, purchase, or use GoMining tokens. Without limiting the foregoing, the Company does not represent or warrant that the process of purchasing and/or receiving GoMining tokens will be uninterrupted or errorfree, or that GoMining tokens are reliable and error-free. As a result, the purchaser of GoMining tokens acknowledges and understands that the purchaser may never receive GoMining tokens.

The purchaser shall provide an accurate digital wallet address to the Company for receipt of any GoMining tokens distributed to the purchaser.

The receipt of GoMining tokens: (a) does not provide the purchaser with rights in any form with respect to the Company or its revenues or assets, including, but not limited to, any voting, generation, distribution, redemption, liquidation, proprietary (including all forms of intellectual property), or other financial or legal; (b) is not a loan to the Company; and (c) does not provide the purchaser with any ownership or other interest in the Company.

The Company retains all current and future right, title, and interest in all of the Company's intellectual property, including, without limitation, inventions, ideas, concepts, code, discoveries, processes, marks, methods, software, compositions, formulae, techniques, information and data, whether or not patentable, copyrightable or protectable in trademark, and any trademarks, copyrights, or patents based thereon. The purchaser of GoMining tokens may not use any of the Company's intellectual property for any reason without the Company's prior written consent.

The purchaser of GoMining tokens shall make the best effort to implement reasonable and appropriate measures designed to secure access to: (i) any device associated with the purchaser and utilized in connection with the purchaser's receipt of GoMining tokens; (ii) private keys to the purchaser's wallet or account; and (iii) any other username, passwords, or other login or identifying credentials. In the event that the purchaser is no longer in possession of the purchaser's private keys or any device associated with the purchaser's account or is not able to provide the purchaser's login or identifying credentials, the purchaser may lose all of the purchaser's GoMining tokens and/or access to the purchaser's account. The Company is under no obligation to recover any GoMining tokens and the purchaser acknowledges, understands, and agrees that all receipts of GoMining tokens are non-refundable and the purchaser will not receive any money or other compensation for any GoMining tokens received.

Upon the Company's request, the purchaser will immediately provide to the Company any information and documentation that Company, in its sole discretion, deems necessary or appropriate to comply with any laws, regulations, rules, promulgations, actions, announcements or agreements, including without limitation to judicial or arbitral processes. Such documents include, but are not limited to, passports, driver's licenses, utility bills, photographs of associated individuals, government identification cards, or sworn statements. The purchaser consents to the Company disclosing such information and documentation in order to comply with applicable laws, regulations, rules, promulgations, actions, announcements, judicial or arbitral process or agreements.

The purchaser acknowledges that the Company may refuse to distribute GoMining tokens to the purchaser until such requested information is provided or for any other reason.

The purchaser acknowledges, understands, and agrees that: (a) the receipt of GoMining tokens may have tax consequences for the purchaser; (b) the purchaser is solely responsible for the purchaser's compliance with purchaser's tax obligations; and (c) the Company bears no liability or responsibility with respect to any tax consequences to the purchaser.

The purchaser expressly acknowledges, understands, and agrees that the purchaser is receiving GoMining tokens at the purchaser's sole risk and that the GoMining tokens are each provided, used, and acquired on an "As is" and on an "As available" basis without representations, warranties, promises, or guarantees whatsoever of any kind by the Company and the purchaser shall rely on their own examination and investigation thereof. The purchaser understands that the receipt of GoMining tokens carries the many typical risks of participating in any project associated with blockchain technologies as well as risks specific to the protocol.

It is understood that the protocol and GoMining tokens are software under development, and that the purchaser is willing to receive GoMining tokens on an "As is" and on an "As available" basis.

#### No Representation or Warranty

- (A) The company does not make and expressly disclaims all representations and warranties, express, implied, or statutory;
- (B) With respect to GoMining Token, the company specifically does not represent or warrant and expressly disclaims any representation or warranty, express, implied, or statutory, including without limitation, any representations or warranties of title, non-infringement, merchantability, usage, suitability or fitness for any particular purpose, or as to the workmanship or technical coding thereof, or the absence of any defects therein, whether latent or patent.

The purchaser has carefully reviewed, acknowledges, understands, and assumes the following risks, as well as all other risks associated with GoMining tokens (including those not discussed herein), all of which could render the GoMining tokens worthless or of little value.

GoMining token may have no value. The purchaser may lose (may not receive) all amounts the purchaser is expecting or has expected to earn/gain from receipt of GoMining tokens.

GoMining tokens have no rights, uses, purpose, attributes, functionalities or features, express or implied, outside the GoMining platform. The purchaser should not receive GoMining tokens in reliance on the GoMining platform because GoMining tokens may not be usable on the GoMining platform and do not entitle the purchaser to anything with respect to the GoMining platform.

The purchaser may be unable to sell or otherwise transact in GoMining tokens at any time: (a) GoMining tokens may have no value; (b) there is no guarantee or representation of liquidity for the GoMining tokens; and (c) the Company is not and shall not be responsible for or liable for the market value of GoMining tokens, the transferability and/or liquidity of GoMining Token and/or the availability of any market for GoMining tokens through third parties or otherwise.

GoMining tokens received by the purchaser may be held by the purchaser in the purchaser's digital wallet or vault, which requires a private key, or a combination of private keys, for access. Accordingly, the loss of the requisite private key(s) associated with the purchaser's digital wallet or vault storing GoMining tokens will result in the loss of such GoMining tokens, access to the purchaser's GoMining Token balance, and/or any initial balances in blockchains created by third parties. Moreover, any third party that gains access to such private key(s), including by gaining access to the login credentials of a hosted wallet or vault service the purchaser uses, may be able to misappropriate the purchaser's GoMining tokens. The Company is not responsible for such losses.

GoMining tokens may be subject to expropriation and or/ theft. Hackers or other malicious groups or organizations may attempt to interfere with the GoMining platform or GoMining tokens in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing, and spoofing. In the event of such a software bug or weakness, there may be no remedy and holders of GoMining tokens are not guaranteed any remedy, refund, or compensation.

The GoMining platform utilizes relatively new concepts and technology. The GoMining platform might be subject to vulnerabilities heretofore unknown, or might not function as intended. Blockchain technology is changing rapidly, so GoMining Token and the GoMining platform may become outdated.

The GoMining platform will rely, in whole or in part, on third parties to adopt and implement it, and might in the future rely, in whole or in part, on third parties to develop, supply, and otherwise support it. There is no assurance or guarantee that those third parties will complete their work, properly carry out their obligations, and/or otherwise meet anyone's needs, all of which might have an adverse material effect on the GoMining platform. Although the GoMining platform has certain features and specifications that are set forth in this document, the Company may make changes to such features and specifications for any number of reasons, any of which may mean that GoMining Token does not meet the purchaser's expectations.

The ongoing development and maintenance of the GoMining platform may be abandoned for a number of reasons, including, but not limited to, lack of interest from the public, lack of funding, lack of commercial success or prospects, or departure of key personnel.

The ongoing success of the GoMining platform relies on the interest and participation of third parties. There can be no assurance or guarantee that there will be sufficient interest or participation of third parties in the GoMining platform.

The regulatory status of cryptographic tokens, digital assets, and blockchain technology is unclear or unsettled in many jurisdictions. It is difficult to predict how or whether government authorities will regulate such technologies. It is likewise difficult to predict how or whether any government authority may make changes to existing laws, regulations, and/or rules that will affect cryptographic tokens, digital assets, blockchain technology, and its applications. Such changes could negatively impact GoMining tokens in various ways, including, for example, through a determination that GoMining tokens are regulated financial instruments that require registration.

The Company may cease the generation of GoMining tokens, the development of the GoMining platform, or cease operations in a jurisdiction in the event that government actions make it unlawful or commercially undesirable to continue to do so.

The industry in which the Company operates is new and may be subject to heightened oversight and scrutiny, including investigations or enforcement actions. There can be no assurance that governmental, quasi-governmental, regulatory, or other similar types of (including banking) authorities will not examine the operations of the Company and/or pursue enforcement actions against the Company. Such governmental activities may or may not be the result of targeting the Company in particular.

All of this may subject the Company to judgments, settlements, fines or penalties, or cause the Company to restructure its operations and activities or to cease offering certain products or services, all of which could harm the Company's reputation or lead to higher operational costs, which may in turn have an adverse material effect on GoMining tokens and/or the development of the GoMining platform.

The purchase of GoMining tokens is only possible after the prospective purchaser has read, understood, and accepted the terms. Each prospective purchaser will be required to acknowledge that he or she made an independent decision to purchase GoMining tokens and that he or she is not relying, in any manner whatsoever, on the Company or any other person or entity (other than the purchaser's own advisors). Prospective purchasers are urged to consult their own legal, tax, or other advisor before purchasing GoMining tokens.

You are not eligible and you are not to purchase any GoMining tokens if you are a citizen, resident (tax or otherwise), or green card holder of the United States of America, a citizen or resident of the People's Republic of China, a citizen or resident of the Republic of Singapore, or a citizen or resident of other countries, regions, or jurisdictions specified in the Company's policies. No regulatory authority has examined or approved any of the information set out in this document. No such action has been or will be taken under the laws, regulatory requirements, or rules of any jurisdiction. The publication, distribution, or dissemination of this document does not imply that the applicable laws, regulatory requirements, or rules have been complied with.

GoMining Token is a utilitarian token. Utilitarian tokens are tokens generally designed to provide access to a specific product or service, often provided on a blockchain basis. These tokens are not accepted as a means of payment for other products or services, do not represent capital markets products, and are not securities.

GoMining tokens do not represent assets such as debt or capital requirements of the GoMining ecosystem, nor do they guarantee a share in the Company's future income or future capital flows. GoMining tokens cannot be regarded as analogous to stocks, bonds, or any derivative financial instruments. Hence, GoMining Token cannot be considered a financial instrument.

To date, the legal status of utilitarian tokens in most jurisdictions is not clearly regulated; nonetheless, there is a tendency for utilitarian tokens to be classified as things (goods).

Notwithstanding, the GoMining ecosystem is constantly adapting to regulations according to a risk-based approach. Companies in the most promising jurisdictions in terms of cryptocurrency regulation are used for effective operations. Companies that support the ecosystem conduct their operations based on internationally recognized governance standards.

All users are required to complete the KYC/KYT process to use the GoMining ecosystem. The ecosystem is based on the principles of transparency and publicity. Users have the right to interact with the GoMining ecosystem only on the basis of the Terms of Use and Privacy Policy available on the website <a href="https://gomining.com">https://gomining.com</a>.

Privacy Policy<br/>Terms of Use